

-Executed Copy-

Marburg-Lahn Local Court

July 1, 2014

Insolvency Court

Reference No.: 22 IN 41/14 (23)

(Please always state)

Decision

In the insolvency proceeding regarding the assets of

Wagner & Co. Solartechnik GmbH, Zimmermannstrasse 12, 35091 Cölbe (Marburg Local Court, HRB 1480)

Represented by:

1. Andreas Knoch, (Managing Director)
2. Thomas Payer, (Managing Director)
3. Christoph Fries, (Managing Director)

The creditors are instructed as follows:

- a) To file any insolvency claims (Section 38 InsO) with the insolvency administrator in writing under observance of Section 174 InsO until: September 1, 2014.
- b) To inform the insolvency administrator immediately which security interests in moveable property or rights of the debtor they claim. The object in which a security right is claimed, the form and basis upon which the security right and the secured claim arise are also to be indicated. The party that culpably omits or delays this information shall be liable for the damage arising thereof (Section 28 Para 2 InsO).

Persons who have obligations against the debtor are hereby requested not to pay to the debtor any longer but to pay to the insolvency administrator (Section 28 Para 3 InsO).

The following dates shall be held at the insolvency court:

1. On **Wednesday, August 20, 2014, at 10:30 a.m., Hall 157, Local Court building, Universitätsstrasse 48, 35037 Marburg/Lahn** a creditor meeting to adopt a resolution regarding the possible election of another insolvency administrator, regarding the appointment of a creditor committee as well as the matters stated in Sections 66 (Accounting), 68 (Election of a Creditor Committee), 149 (Deposit and Use of Valuables), 157 (Decision regarding the Continuation of the Proceeding), 160 (Approval regarding particularly important legal acts), 162 (Sale of the Operation to special Interest/Related Parties), 207 (Discontinuation of the Proceedings due to lack of funds), 271 (Debtor in Possession) InsO;
Notice: In the case of a creditor meeting constituting a quorum, any resolutions shall be deemed as adopted pursuant to Section 160 Para 1 Sentence 3 InsO.
2. On **Wednesday, October 1, 2014, at 10:30 a.m., Hall 157, Local Court building, Universitätsstrasse 48, 35037 Marburg/Lahn** a creditor meeting where the requested claims are reviewed.

Notice: Creditors whose claims have been admitted are not notified.

The insolvency administrator shall be entrusted with the execution of the service pursuant to Section 8 Para 3 InsO.

The service can be effected by mail.

Information on legal remedy:

This decision can be appealed by the debtor with immediate appeal. The appeal must be filed within a deadline of 2 weeks at the Marburg Local Court, Universitätsstrasse 48, 35037 Marburg.

The deadlines starts after the service of the written notice and/or announcement of the decision. If the service was made by public announcement it starts two additional days after the day of publication. If the public announcement is made aside from the service then the earliest disclosure is relevant for the starting date of the period.

The appeal can be lodged by submitting a notice of appeal at the aforementioned court or by having it recorded at the office of any court whereby with regard to the period it is relevant when the appeal was finally received at the court. It must be signed by the appellant or authorized representative. The appeal must contain the name of the appealed decision as well a declaration that an appeal is being lodged against this decision. If only parts of the decision are appealed, the extent of the appeal should be indicated. The appeal should be justified.

Wagner

Judge at the Local Court

Issued

Marburg/Lahn, July 2, 2014

[Signature]

Kreschner, Judicial Employee

Court Clerk

[Circular stamp with insignia:

MARBURG LOCAL COURT 51]
