

-Executed Copy-

Marburg-Lahn Local Court

July 1, 2014

Insolvency Court

Reference No.: 22 IN 41/14 (23)

(Please always state)

Decision

In the insolvency proceeding regarding the assets of

Wagner & Co. Solartechnik GmbH, Zimmermannstrasse 12, 35091 Cölbe (Marburg Local Court, HRB 1480)

Represented by:

1. Andreas Knoch, (Managing Director)
2. Thomas Payer, (Managing Director)
3. Christoph Fries, (Managing Director)

The insolvency proceeding is initiated today on July 1, 2014, at 09:00 a.m. as a main proceeding pursuant to Sections 2, 3, 11, 16 et seq. Insolvency Act (InsO), Section 3 Para 1 European Insolvency Directive (EUInsVO).

The following person is appointed as insolvency administrator:

Attorney Dr. Jan Markus Plathner, c/o Brinkmann & Partner, Colmarer Strasse 5, 60528 Frankfurt am Main, Phone: 49(0)69 370022-0, Fax: +49(0)69 370022-111

The Debtor is prohibited to dispose of its present and future assets for the duration of the insolvency proceeding which are assigned to the insolvency administrator. Debt redeeming payments to the Debtor can no longer be made from the point in time of the initiation, if these payments are still done to the debtor and if these funds are not added to the assets in the insolvency there is a risk of a renewed payment obligation to the insolvency administrator.

Pursuant to Section 67 Para I InsO an interim creditor's committee is appointed until the first creditor meeting. It consists of the following members:

1. Sparkasse Marburg-Biedenkopf, a public-law corporation, represented by the management board, Universitätsstrasse 10, 35037 Marburg,
-for the creditors entitled to a separate satisfaction-
2. Mr. Michael Nier, Weidenfeldstrasse 9, 35216 Biedenkopf,
-for the employees-
3. Attorney Jörg Eckert, Zu den Sandbeeten 13, 35043 Marburg,
-for the small sum creditors
4. SMA Solar Technology AG, represented by the management board, Sonnenallee 1, 34266 Niesetal,
-for the large sum insolvency creditors-
5. Mr. Bernd Reich, c/o Compagnie Française d'Assurance pour le Commerce Extérieur S.A.

(Coface) Branch in Germany, Isaac-Fulda-Allee 1, 55124 Mainz,
-for the trade credit insurer-

The appointment shall become effective as soon as the acceptance declaration of the appointed members is received at the Court. This must be declared anew due to the fact that this is a creditor committee for a new stage in proceedings.

Reasons:

The debtor is insolvent and over indebted. The Court is convinced of that fact because of investigations undertaken, in particular because of an appraisal by the expert appraiser attorney Dr. Jan Markus Plathner on June 26, 2014.

The international jurisdiction of the Marburg Local Court is given pursuant to Section 3 Para 1 EU InsVO based on the fact that all foreign shareholdings of the insolvency debtor are only dependent branches and thus the center of the economic interest of the insolvency debtor lies at her corporate seat in Cölbe.

Information on legal remedy:

This decision can be appealed by the debtor, the pension guarantee association, the Federal Financial Supervisory Authority as well as by legal entities and companies without any legal personality by any member of the representing body and/or each personally-liable shareholder with immediate appeal. The appeal must be filed within a deadline of 2 weeks at the Marburg Local Court, Universitätsstrasse 48, 35037 Marburg.

The deadlines starts after the service of the written notice and/or announcement of the decision. If the service was made by public announcement it starts two additional days after the day of publication. If the public announcement is made aside from the service then the earliest disclosure is relevant for the starting date of the period.

The appeal can be lodged by submitting a notice of appeal at the aforementioned court or by having it recorded at the office of any court whereby with regard to the period it is relevant when the appeal was finally received at the court. It must be signed by the appellant or authorized representative. The appeal must contain the name of the appealed decision as well a declaration that an appeal is being lodged against this decision. If only parts of the decision are appealed, the extent of the appeal should be indicated. The appeal should be justified.

Rausch
Judge at the Local Court

Issued
Marburg/Lahn, July 2, 2014
[Signature]
Kreschner, Judicial Employee
Court Clerk

[Circular stamp with insignia:
MARBURG LOCAL COURT 51]